

Digital Grocery Department Performance Report

DECEMBER 2023



Baking

HERSHEY

Candy

Produce

Unbranded

Fresh Produce

febreze

Air Fresheners



Bakery & Bread



Beverages



Breakfast & Cereal



Dairy & Eggs



Deli



Great Value

Coffee

Frozen Foods



Meat & Seafood



Snacks, Cookies & Chips



Bathroom Supplies





Batteries



Cleaning Supplies



Laundry



Paper & Plastic



Pest Control



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Digital Grocery & Household Essentials Department Performance

December 2023

Report Overview

This report provides a holistic overview of each major grocery department at Walmart. It includes information about sales, sponsored search, and organic search for each department.

- Department Overview
- Top-Selling Brands
- Top Brands in Organic Search
- Top Brands in Paid Search
- Top Promoted Brands
- Top-Selling Items
- ❖ Disclaimer: Analytic Index has no affiliation with Walmart. All data is proprietary to the Analytic Index. This report is based on performance items which are in the top-performing sales or search items.
- This report is based on top-performing items in sales or search on Walmart (Top 100 BSR & within top 2 pages of search results)
- The prior period and percent change in this report is comparing data from the previous month (month-over-month).

Definitions

Top-Selling Brands

Estimated sales share based on the brand's items, their best seller rank, and historical sales.

Top Brands in Organic Search

Based on share of organic search visibility, which is similar to organic impressions in that it looks at keywords the brands items appear for, how high they rank for said keywords, and the search volume of the keywords.

Top Brands in Paid Search

Based on share of paid search visibility, which is similar to ad impressions in that it looks at keywords the sponsored items appear for, their ad position on the page for said keywords, and the search volume of the keywords.

Top Promoted Brands

The brands that were observed with the most promo activity via retailer badges.

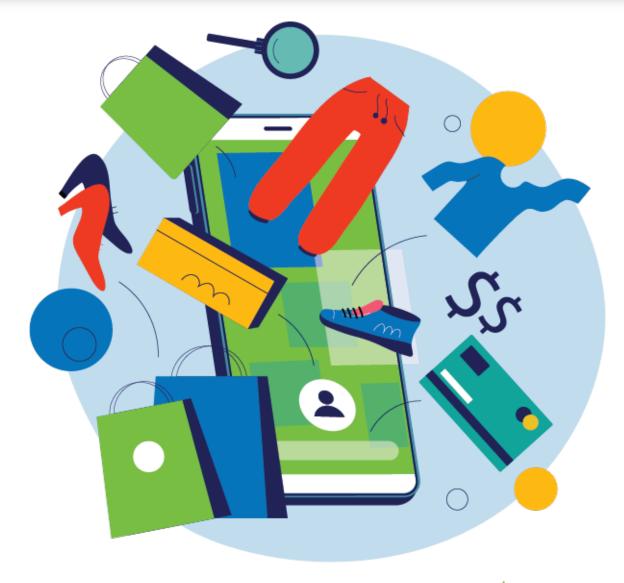
Top-Selling Items

The best-selling items based on Best Seller Ranking over the time period.



Table of Contents

Digital Grocery	
Baking	1
Bakery & Bread	
Beverages	
Breakfast & Cereal	4
Candy	5
Coffee	6
Dairy & Eggs	7
Deli	8
Fresh Produce	9
Frozen Foods	10
Meat & Seafood	1:
Snacks, Cookies, & Chips	12
Household Essentials	
Air Fresheners	13
Bathroom Supplies	14
Batteries	1
Cleaning Supplies	10
Laundry	17
Paper & Plastic	18





Pest Control.

About Analytic Index

Actionable **search**, **sales**, **and shelf** insights for all major retail ecommerce platforms.

















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Walmart | Digital Grocery



Walmart 2,4

Digital Grocery

Baking	1
Bread & Bakery	2
Beverages	
Breakfast & Cereal	
Candy	
Coffee	
Dairy & Eggs	
Deli	•
Fresh Produce	
Frozen Foods	
Meat & Seafood	
Snacks, Cookies, & Chips	





Walmart | Baking



Market Share Leaders:



Produce Unbranded





COUNTRYCROCK

Brands Observed

62

▲ 22% vs Prior Period

Items Observed

208

▲ 19% vs Prior Period

Department Summary Keywords Observed

53,791

▲ 5% vs Prior Period

Organic Search Visibility

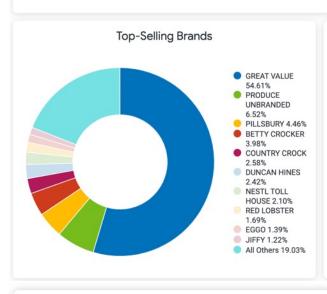
▲ 22.9%

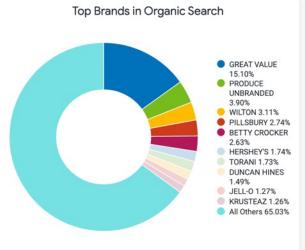
15,180,872,455 Weekly Average

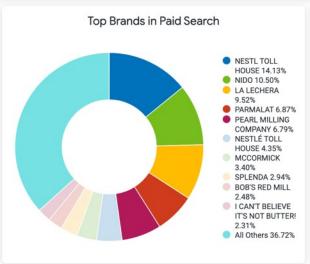
Sponsorship Activity

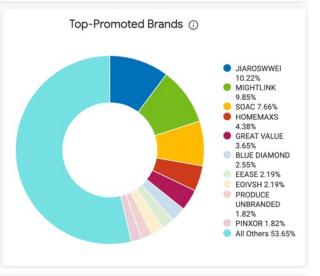
▲31.2%

6,322,743 Weekly Average









Top-Selling Items:



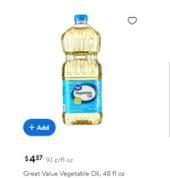
\$324 81.0 ¢/lb

Great Value Pure Granulated Sugar, 4 lb

5116



\$437 9.1 ¢/fil oz Great Value Vegetable Oil, 48 fil oz **** 1683



\$2²⁴ 14.0 c/oz Great Value Whole Strawberries, Frozen, 16 oz



\$368 46.0 ¢/oz Great Value Chopped Walnuts, 8 oz

****: 1683

Walmart | Bakery & Bread



Market Share Leaders:











Brands Observed

41

▲ 5% vs Prior Period

Items Observed

156

▲ 6% vs Prior Period

Department Summary Keywords Observed

19,162

▲ 9% vs Prior Period

Organic Search Visibility

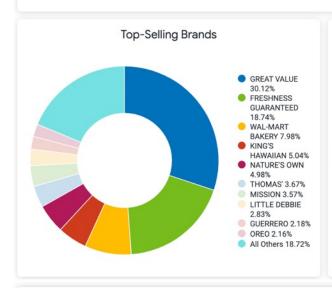
▲ 17.5%

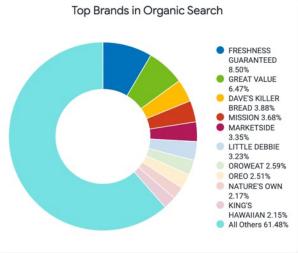
11,935,313,733 Weekly Average

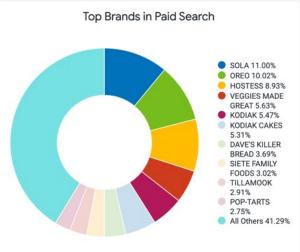
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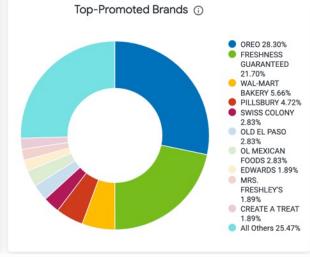
▼-17.1%

690,480 Weekly Average









Top-Selling Items:



\$146 7.3 ¢/oz Great Value White Round Top Bread Loaf, 20 oz



\$146 13.3 ¢/oz Great Value Hamburger Buns, 8 Count,



\$146 13.3 ¢/oz Great Value Hot Dog Buns, White, 11 oz, 8 Count



\$174 8.7 ¢/oz Great Value Honey Wheat Bread, 20 oz



+ Add

\$084 25.8 ¢/oz Freshness Guaranteed Mini Pecan Pie, 4

0

Walmart | Beverages



Market Share Leaders:











Brands Observed

76

▲ 6% vs Prior Period

Items Observed

187

▲ 7% vs Prior Period

Department Summary Keywords Observed

44,321

▲ 5% vs Prior Period

Organic Search Visibility

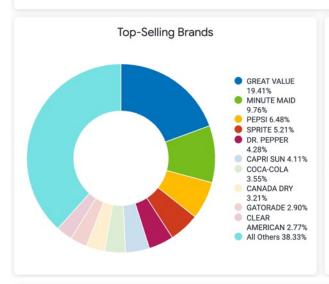
▲ 28.2%

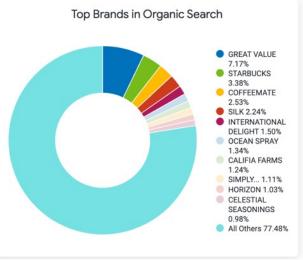
26,129,877,879 Weekly Average

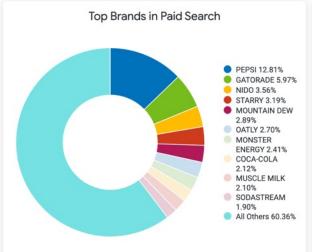
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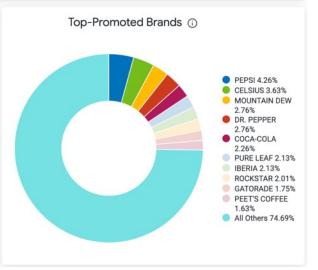
▲8.9%

9,975,336 Weekly Average









Top-Selling Items:



0

+ Add



\$943 5.2 c/fl oz Capri Sun Variety Pack with Fruit

Capri Sun Variety Pack with Fruit
Punch, Strawberry Kiwi & Pacific Cooler
Juice Box Pouches, 30 ct Box, 6 fl oz...
****** 491



\$184 3.1 c/fl oz Minute Maid Fruit Punch Real Fruit Juice Drink, 59 fl oz Carton

**** 1479

12 oz pepsi

\$**748** 5.2 c/fl oz Pepsi Cola Soda Pop, 12 oz, 12 Pack Cans

**** 3191

p, 12 oz, 12 Pack



\$528 5.2 c/fl oz
Pepsi Soda, 16.9 Fl Oz, 6 Count
****: 3191

Walmart | Breakfast & Cereal



Market Share Leaders:







Produce Unbranded



Brands Observed

60

▲ 9% vs Prior Period

Items Observed

223

▲ 24% vs Prior Period

Department Summary Keywords Observed

32,004

▲ 1% vs Prior Period

Organic Search Visibility

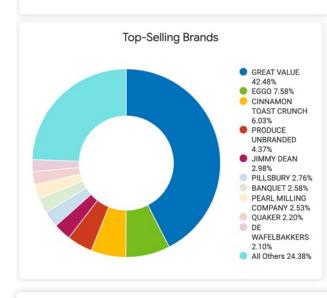
▲ 13.1%

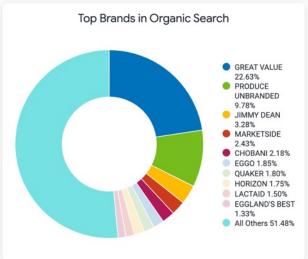
10,128,096,839 Weekly Average

Sponsorship Activity

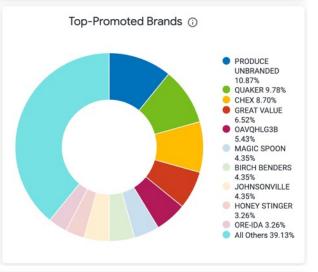
▼-1.1%

3,941,945 Weekly Average









Top-Selling Items:



Cinnamon Toast Crunch Breakfast
Cereal, Crispy Cinnamon Cereal, Family
Size, 18.8 oz



\$316 19.8 ¢/oz Great Value Cinnamon French Toast Sticks, 16 oz (Frozen)



\$357 2.8 c/fl oz Great Value Whole Vitamin D Milk, Gallon, 128 fl oz



+ Add

\$358 13.8 c/oz Great Value Shredded Hash Browns, 26 oz Bag (Frozen)



+ Add

\$192 9.5 c/oz Great Value Frosted Strawberry Toaster Pastries, 20.3 oz, 12 Count

Walmart | Candy



Market Share Leaders:











Brands Observed

86

▲ 9% vs Prior Period

Items Observed

213

▲ 25% vs Prior Period

Department Summary Keywords Observed

40,601

▲ 16% vs Prior Period

Organic Search Visibility

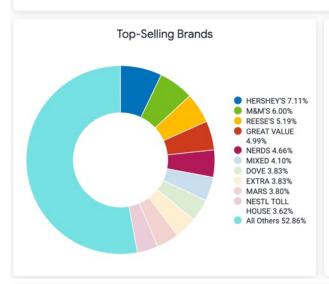
▲ 68.5%

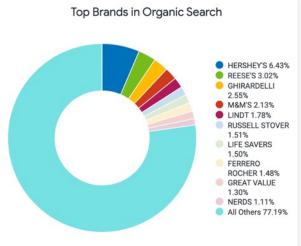
10,246,618,704 Weekly Average

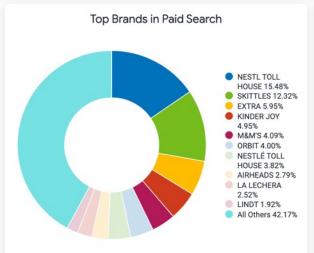
Sponsorship Activity

▲21.8%

5,314,974 Weekly Average









Top-Selling Items:



\$512 57.5 ¢/oz Snickers, Twix, Milk Way & 3 Musketeers Milk & Dark Chocolates - 30 Ct

Milk & Dark Chocolates -★★★☆ 659



\$ 262 21.8 c/ounces

Whoppers Malted Milk Balls Candy, Box
12 oz

★★★☆ 791



4 Pack

\$492 \$3.49/oz (4 pack) Glico Pocky Chocolate - Sticks - Case Of 20 - 1.41 Oz.



\$733 45.8 c/oz Snickers, Twix, Milky Way & More Assorted Concolate Candy Bar - 50 Ct



\$648 69.7 c/ounces

Hershey's Milk Chocolate Full Size
Candy, Bars 1.55 oz, 6 Count

2801

Walmart | Coffee



Market Share Leaders:



STŌK



DUNKIN'



Brands Observed

57

▼-16% vs Prior Period

Items Observed

211

▼-14% vs Prior Period

Department Summary Keywords Observed

23,472

▲ 15% vs Prior Period

Organic Search Visibility

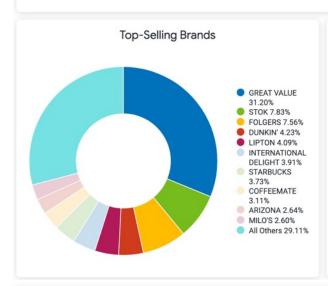
▲ 28.1%

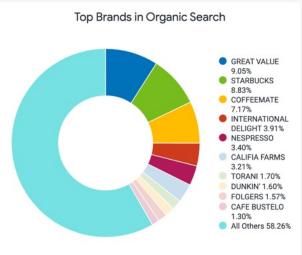
9,979,616,787 Weekly Average

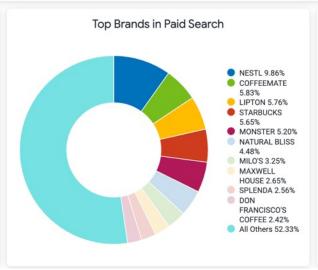
Sponsorship Activity

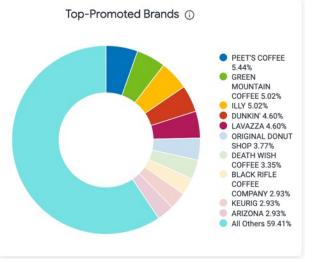
▲ 5.4%

2,580,319 Weekly Average









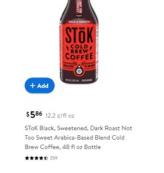
Top-Selling Items:



\$586 12.2 ¢/fl oz

SToK Black, Unsweetened, Medium Roast Arabica-Based Blend Cold Brew Coffee, 48 fl oz Bottle

**** 459









\$320 24.6 ¢/oz Great Value Extra Creamy Dairy Whipped Topping, 13 oz



Walmart | Dairy & Eggs



Market Share Leaders:











Brands Observed

40

▲ 11% vs Prior Period

Items Observed

148

▲ 17% vs Prior Period

Department Summary Keywords Observed

30,865

▲ 9% vs Prior Period

Organic Search Visibility

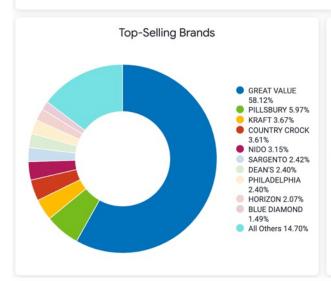
▲ 14.4%

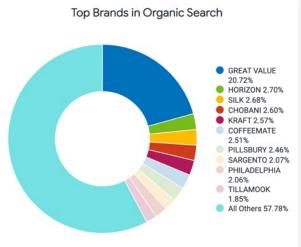
24,633,224,574 Weekly Average

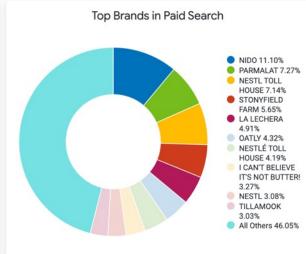
Sponsorship Activity

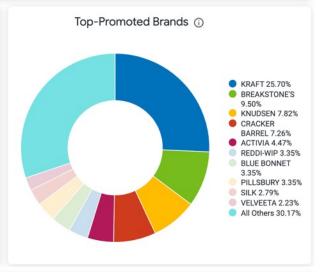
▲ 29.5%

4,234,160 Weekly Average









Top-Selling Items:



\$357 2.8 c/fl oz Great Value Whole Vitamin D Milk, Gallon, 128 fl oz



\$323 2.5 ¢/fl oz Great Value 2% Reduced Fat Milk, 128 Fl Oz



\$234 14.6 c/oz Dean's, French Onion Dip, 16 oz Tub



\$222 27.8 ¢/oz Great Value Finely Shredded Colby Jack Cheese, 8 oz



+ Add

\$523 32.7 ¢/oz Philadelphia No Preservatives Original Cream Cheese 8 oz, 2 Count

Walmart | Deli



Market Share Leaders:











Brands Observed

52

▲ 13% vs Prior Period

Items Observed

160

▲ 38% vs Prior Period

Department Summary Keywords Observed

31,399

▲ 0% vs Prior Period

Organic Search Visibility

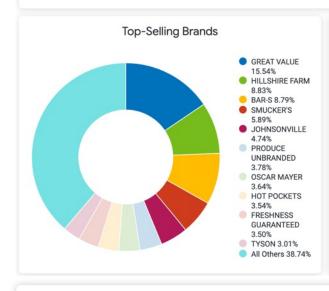
▲ 13.8%

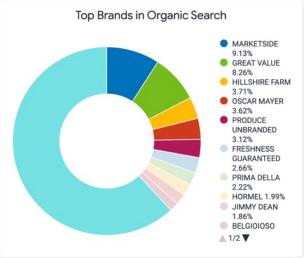
15,693,273,876 Weekly Average

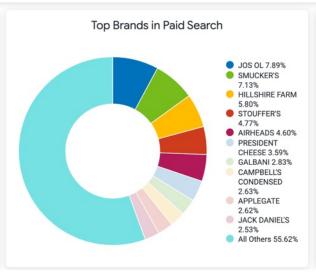
Sponsorship Activity

▼-6.0%

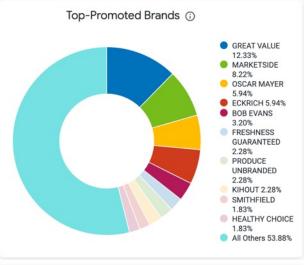
1,600,963 Weekly Average







0



Top-Selling Items:



\$118 \$1.57/Ib Bar S Classic Franks, 12 oz, 8 Count HAdd

\$696 \$4.27/lb

Tyson Fully Cooked and Breaded

Chicken Patties, 1.62 lb Bag (Frozen)

+ Add \$186 37.2 c/ea Great Value Cheese Dip & Breadsticks Snacks, 1 oz, 5 Count ****☆ 279





\$1424 26.4 ¢/oz Hot Pockets Frozen Snacks, Pepperoni Pizza, 12 Regular Sandwiches (Frozen)



\$148 \$1.48/lb Bar-S Classic Jumbo Franks Hot Dogs, 8 Franks per Package, 1 lb Pack

Walmart | Fresh Produce



Market Share Leaders:

Produce Unbranded







Fresh Produce

Brands Observed

48

▼-28% vs Prior Period

Items Observed

167

▼ -12% vs Prior Period

Department Summary Keywords Observed

14,821

▼ -2% vs Prior Period

Organic Search Visibility

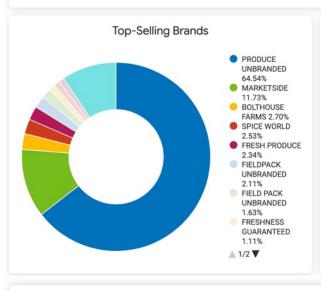
▲ 10.9%

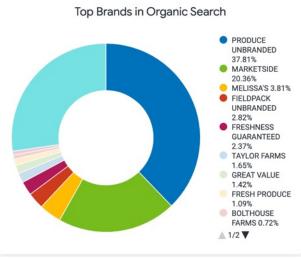
13,134,591,001 Weekly Average

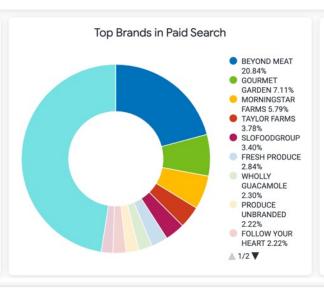
Sponsorship Activity

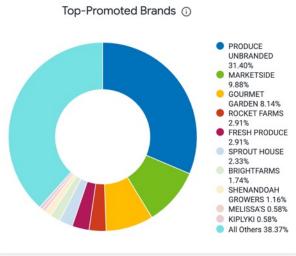
▼-45.3%

221,571 Weekly Average









Top-Selling Items:







Fresh Garlic Sleeve, 3 Count



\$288 32.7 ¢/oz Fresh Strawberries, 8.8 oz Container



Walmart | Frozen Foods



Market Share Leaders:











Brands Observed

44

▲ 33% vs Prior Period

Items Observed

183

▲ 36% vs Prior Period

Department Summary
Keywords Observed

28,886

▼-1% vs Prior Period

Organic Search Visibility

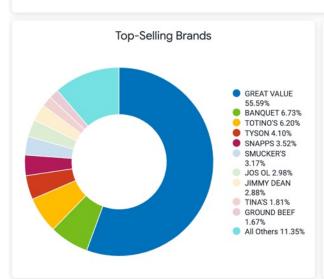
▲ 13.2%

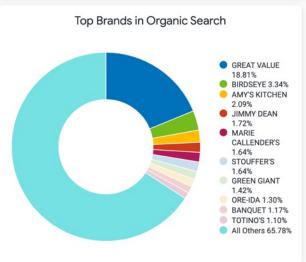
21,097,906,662 Weekly Average

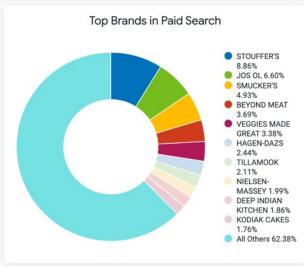
Sponsorship Activity

V-24.6%

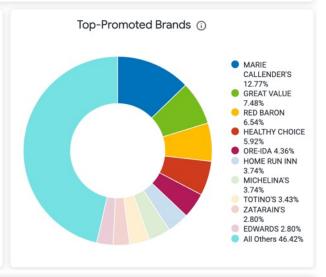
2,264,031 Weekly Average







0



Top-Selling Items:



+ Add

\$124 24.8 ¢/oz

Snapps Frozen Appetizers Mozzarella Cheese Sticks, 5 oz Box



+ Add

\$116 9.7 ¢/oz

Great Value Frozen Broccoli Florets, 12 oz Steamable Bag



+ Add

\$358 15.9 ¢/oz

Great Value Seasoned Potato Hash Brown Patties, Shredded, 22.5 oz, 10 Count Box (Frozen)



0

+ Add

\$236 21.0 ¢/ea

Great Value Garlic Texas Toast, 11.25 oz, 8 Count



\$10⁹⁷ 30.5 ¢/oz

Jimmy Dean Sausage Egg & Cheese Croissant Sandwich, 36 oz, 8 Count (Frozen)

Walmart | Meat & Seafood



Market Share Leaders:





Produce Unbranded



Fresh Ground Beef

Brands Observed

41

▼-5% vs Prior Period

Items Observed

163

▲ 2% vs Prior Period

Department Summary Keywords Observed

50,437

▼-1% vs Prior Period

Organic Search Visibility

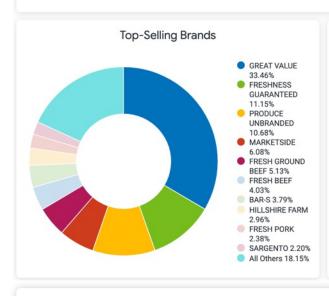
▲ 13.6%

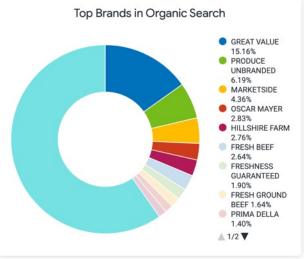
19,721,343,733 Weekly Average

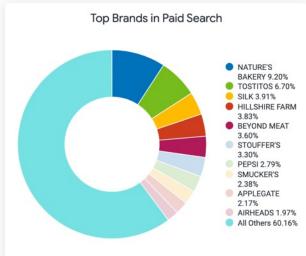
Sponsorship Activity

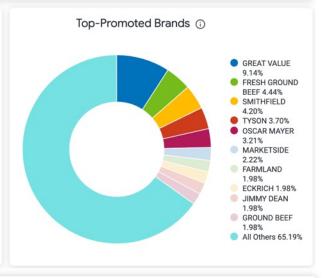
▼-17.0%

2,815,232 Weekly Average









Top-Selling Items:



\$**5**97 \$1.19/Ib

Freshness Guaranteed Fresh Chicken Drumsticks, 19g Protein per 4oz Serving, 5 lb Bag



+ Add

\$497 \$4.97/lb

All Natural* 80% Lean/20% Fat Ground
Beef Chuck, 1 lb Tray



\$118 \$1.57/lb

Bar S Classic Franks, 12 oz, 8 Count



\$398 34.6 c/oz Marketside Caesar Salad Kit, 11.55 oz Bag, Fresh



\$437 9.1 c/fl oz Great Value Vegetable Oil, 48 fl oz

0

Walmart | Snacks, Cookies & Chips



Market Share Leaders:











Brands Observed

66

▲ 18% vs Prior Period

Items Observed

194

▲ 17% vs Prior Period

Department Summary Keywords Observed

45,916

▲ 3% vs Prior Period

Organic Search Visibility

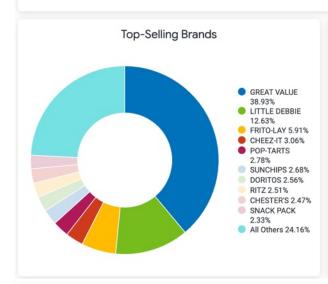
▲ 26.2%

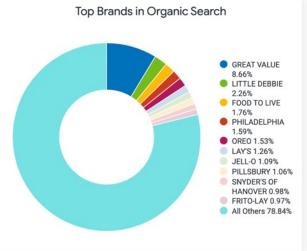
22,038,393,972 Weekly Average

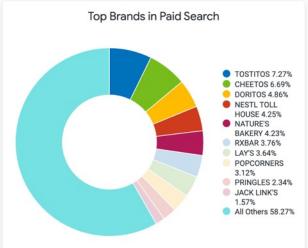
Sponsorship Activity

▼-13.3%

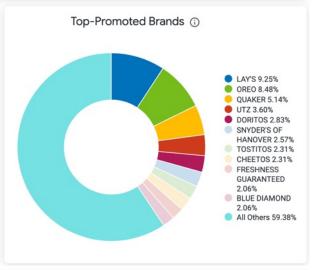
7,322,231 Weekly Average







0



Top-Selling Items:



+ Add

\$197 16.4 ¢/oz

Great Value Peanut Butter Wafer Barr 12 oz, 6 Count

★★★☆ 266



0



\$268 20.5 c/oz Little Debbie Cosmic Brownies, 13 oz





\$197 15.2 ¢/oz Great Value Creme Filled Swiss Rolls Snack Cakes, 13 oz, 6 Count



0



\$212 22.3 c/oz

Great Value Fudge-Covered Peanut
Butter-Filled Cookies, 9.5 oz





\$192 12.0 ¢/oz Great Value Saltine Crackers, 16 oz, 4 Count

0

Walmart | Household Essentials



Walmart 2,5

Household Essentials

Air Fresheners	14
Bathroom Supplies	15
Batteries	
Cleaning Supplies	
Laundry	
Paper & Plastic	
Pest Control	





Walmart | Air Fresheners



Market Share Leaders:











Brands Observed

102

▲ 500% vs Prior Period

Items Observed

513

▲ 170% vs Prior Period

Department Summary Keywords Observed

4,493

▲ 24% vs Prior Period

Organic Search Visibility

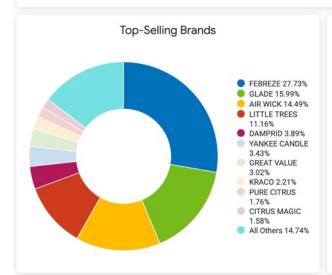
▲ 21.5%

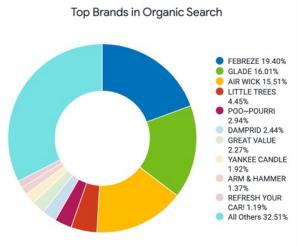
451,803,688 Weekly Average

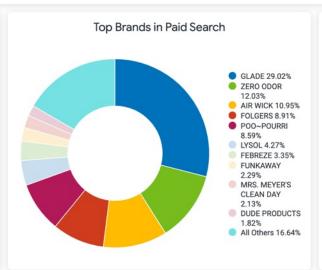
Sponsorship Activity

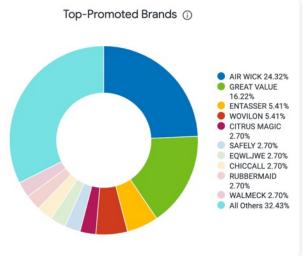
▲ 1.1%

231,406 Weekly Average









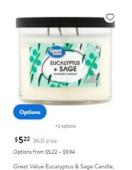
Top-Selling Items:



\$12⁵⁸ \$3.76/ea

Air Wick Plug in Scented Oil Refill, 5 ct, Fresh Pine and Juniper, Air Freshener, Essential Oils, Fall Scent, Fall decor \$746 93.3 c/oz
OZIUM Air Sanitizer Spray, Originial
Scented, 8 oz

767



**** 1278



\$728 41.4 c/oz
Febreze Unstopables Air Effects Odor-Fighting Air Freshener Fresh, 8.8 oz.
Aerosol Can, Pack of 2

**** 1370



Orange Scented Non-Aerosol Air Freshener.

**** 1473

Walmart | Bathroom Cleaning Supplies



Market Share Leaders:











Brands Observed

34

▲ 3% vs Prior Period

Items Observed

118

▲ 10% vs Prior Period

Department Summary

Keywords Observed

4,881

▲ 3% vs Prior Period

Organic Search Visibility

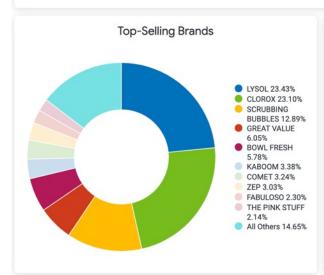
▲3.7%

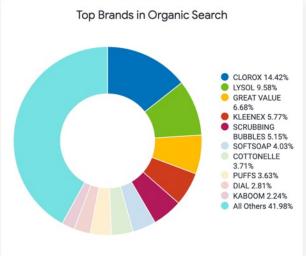
437,294,151 Weekly Average

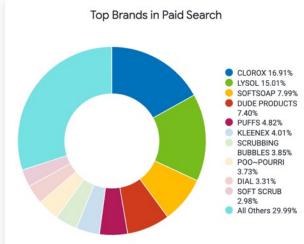
Sponsorship Activity

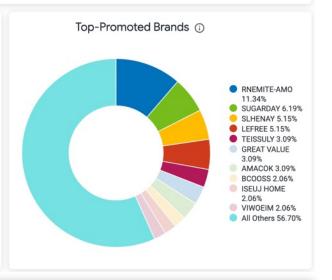
▼-4.7%

281,190 Weekly Average









Top-Selling Items:



Now \$497 \$14:00 10.4 ¢/fl oz Lysol Power Toilet Bowl Cleaner Gel, For Cleaning and Disinfecting, Stain Removal, 24oz (Pack of 2)

**** 3210

Detach

Planty St.

Options

#B options

\$113 5.4 c/oz
Options from \$1.13 - \$178.89
210Z COMET CLEANSER
***** 3319



\$147 73.5 c/ea

Bowl Fresh Automatic Toilet Bowl
Cleaner, Toilet Bowl Freshener with
Borax, Fresh Scent, 2 Ct



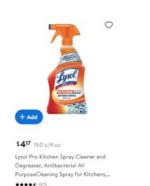
0

+ Add

\$**627** 89.6 ¢/oz

The Pink Stuff, Miracle Power Foaming Powder for Toilets, Bathroom Cleaner, 2 Pack, 7 oz.

★★★☆ 481



Walmart | Batteries



Market Share Leaders: DURACELL

Energizer







Brands Observed

26

▲ 8% vs Prior Period

Items Observed

119

▲ 3% vs Prior Period

Department Summary Keywords Observed

1,595

▲ 6% vs Prior Period

Organic Search Visibility

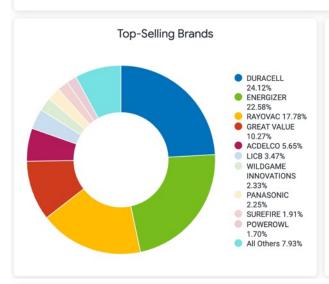
▲ 25.3%

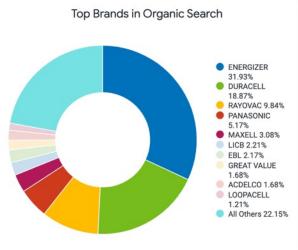
626,353,350 Weekly Average

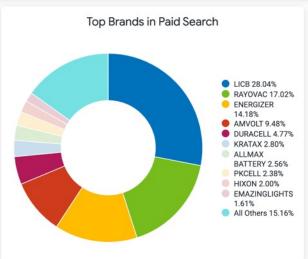
Sponsorship Activity

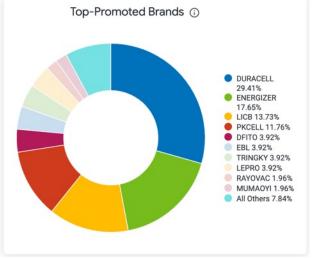
▲ 16.8%

227,584 Weekly Average









Top-Selling Items:



\$368 46.0 ¢/ea

Great Value Alkaline AA Batteries (8 Pack)

**** 1565



\$368 46.0 ¢/ea

**** 1399

Great Value Alkaline AAA Batteries (8 Pack)

See price in cart
Duracell Coppert

Duracell Coppertop AA Battery with POWER BOOST, 24 Pack Long-Lasting Batteries

**** 6749



Options +2

\$1548 32.3 c/ea
Options from \$15.48 - \$30.96

Great Value AAA Alkaline Battery 48-Pack

**** 165



Now \$ 569 \$6.99

2 Duracell A23 23A, A23BP, GP23, MN21, 21/23 12V Alkaline Battery

***** 48

0

Walmart | Cleaning Supplies



Market Share Leaders:











Brands Observed

193

▲ 408% vs Prior Period

Items Observed

527

▲ 193% vs Prior Period

Department Summary Keywords Observed

14,330

▼-4% vs Prior Period

Organic Search Visibility

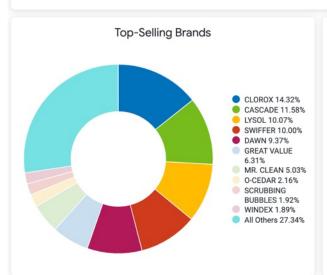
▲4.4%

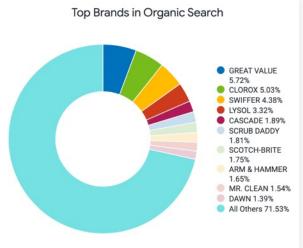
1,738,771,979 Weekly Average

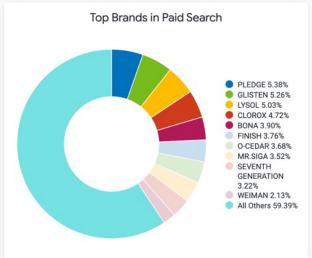
Sponsorship Activity

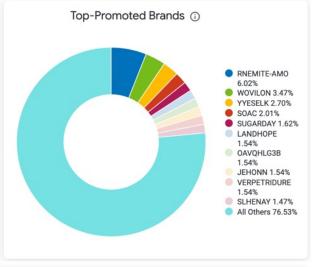
▼-17.2%

1,401,708 Weekly Average









Top-Selling Items:



\$794 37.8 ¢/ea
Cascade Platinum Dishwasher
Detergent Pods, Fresh Scent, 21 Count

DAWN
POWERWASH

16 DISH SPRAY
PR OZ PRESH SCENT

0

\$414 25.9 c/oz

Dawn Spray Dish Soap Refill, Fresh
Scent, 16 fl oz



+ Add

\$1299 \$5.77/100 ct

Clorox Disinfecting and Cleaning Wipes,
Crisp Lemon and Fresh Scent, 75 Count
Each, 3 Pack



\$597 9.3 c/fl oz Lysol All Purpose Cleaner Spray, Lemon Breeze, Kills Germs (2X32oz)



Now \$ 544 \$12.54 38.9 c/ea
Cascade Platinum Dishwasher
Detergent Pods, Fresh Scent, 14 Count
*****: 9476

Walmart | Laundry



Market Share Leaders:











Brands Observed

115

▲ 311% vs Prior Period

Items Observed

443

▲ 158% vs Prior Period

Department Summary Keywords Observed

5,086

▼-8% vs Prior Period

Organic Search Visibility

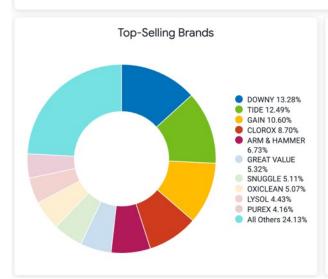
▲5.6%

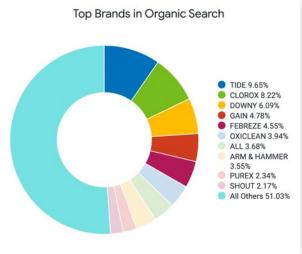
749,171,136 Weekly Average

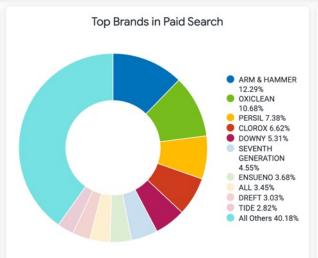
Sponsorship Activity

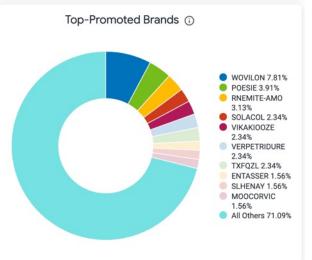
V-12.8%

512,897 Weekly Average









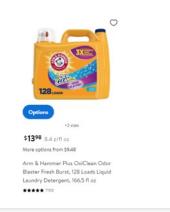
Top-Selling Items:











**** 9629

Walmart | Paper & Plastic



Market Share Leaders:











Brands Observed

178

▲ 559% vs Prior Period

Items Observed

546

▲ 223% vs Prior Period

Department Summary Keywords Observed

13,870

▲ 6% vs Prior Period

Organic Search Visibility

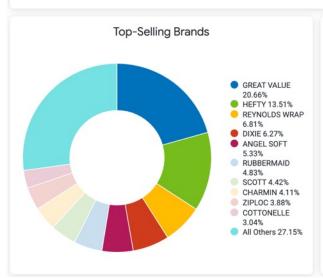
▲6.9%

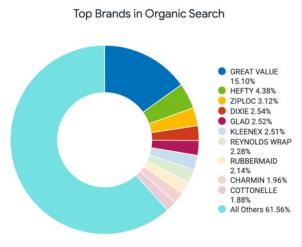
1,552,853,666 Weekly Average

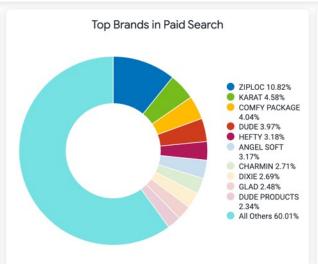
Sponsorship Activity

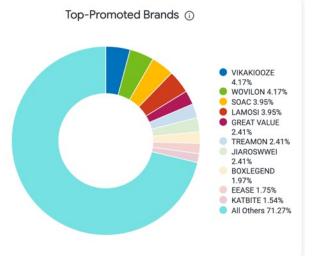
▼-11.2%

887,656 Weekly Average









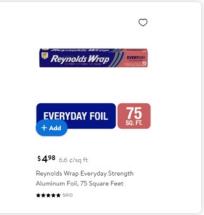
Top-Selling Items:











Walmart | Pest Control



Market Share Leaders:











Brands Observed

34

▼-56% vs Prior Period

Items Observed

103

▼ -42% vs Prior Period

Department Summary

Keywords Observed

2,717

▼-7% vs Prior Period

Organic Search Visibility

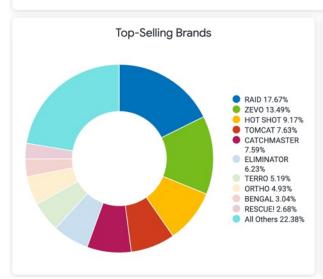
▼-20.2%

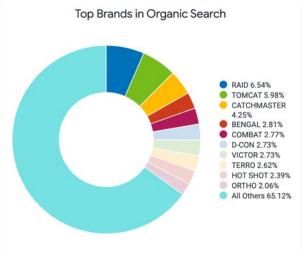
253,206,387 Weekly Average

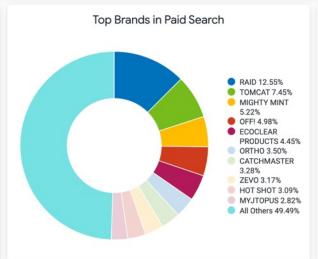
Sponsorship Activity

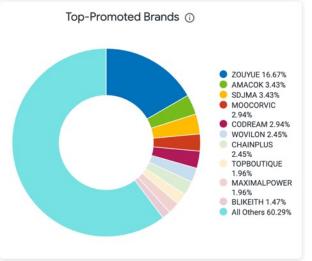
7-38.2%

351,505 Weekly Average









Top-Selling Items:



Zevo Flying Insect Fly Trap (1 Device + Refill) Featuring Blue And UV Light To Attract Flying Insects

**** 5952





\$926 7.2 c/fl oz

Ortho Home Defense Insect Killer for Indoor & Perimeter2, Controls Ants, Roaches, and More, 1 gal.

****** 4441



\$732 61.0 ¢/oz Zevo Multi-Insect Killer - Ant, Roach, Fly Spray 12oz

****: 5046



\$1408 \$3.91/oz Hot Shot No-Mess! Fogger W/Odor Neutralizer 1.2oz Cans, 3 Pack, Kills Bugs **** 323

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