## Category Insights: Back to School

JULY - AUGUST 2023 DATA



## Analysis Overview

Gain valuable insights into sales, search, and retail media for popular Back to School categories including Lunch Boxes, Notebooks, Markers \& Highlighters, and Colored Pencils at Amazon, Walmart, and Target.

- Top brands by share of sales
- Best-selling items by share of sales

- Top brands by sponsorship activity
- Top sponsored keywords
- Most common organic keywords


## Keywords containing "back to school"



KEYWORD COUNT TREND


## Lunch Boxes



Lunch Boxes | Top Brands by Estimated Unit Share of Sales

| amazo |  | Walmart ${ }_{1}^{\prime}$ |  |
| :---: | :---: | :---: | :---: |
| bentgo | 20\% | MARETIL | 6\% |
| kinsho | 4\% | THERMOS. | 6\% |
| PACKIT ${ }^{\circ}$ | 3\% | Tirrinia | 5\% |
| wondapop | 3\% | 凩opux | 5\% |
| YETI | 3\% | bentgo | 5\% |

## OtARGET

| fit+fresh | $15 \%$ |
| :---: | :---: |
| bentgo | $10 \%$ |
| IGIOO | $7 \%$ |
| THERMOS. | $7 \%$ |
| FULTON <br> BAGCO. | $6 \%$ |

Lunch Boxes | Best-Selling Items by Estimated Unit Share of Sales
amazon

t9 colors/pastems
Bentgo ${ }^{\circ}$ Kids Chill Lunch Box - Leak-Proof Bento Box with Removable Ice Pack \& 4 Compartments for On-the-Go Meals Microwave \& Dishwasher Safe, Patented..

$7 \mathrm{~K}+$ bought in past month

Walmart: :


## - TARGET.



Fit \& Fresh Athleisure Carli Lunch Kit Set - Marble
Fit \& Fresh
** * * * 207

Lunch Boxes | Top Brands by Sponsorship Activity

| amazon |  | Walmart ${ }^{\prime \prime}$ |  | O TARGET. |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| bentgo | 22\% | 風opux | 6\% | stasher | 35\% |
| PACKIT ${ }^{\circ}$ | 3\% | 委FIREFM | 4\% | (re)zip | 27\% |
| FENRICI | 3\% | Tirriniar | 4\% | IG100 | 22\% |
| kinsho | 2\% | Uildkin | 4\% | Tebentology | 9\% |
| bentōheaven | 2\% | THERMOS. | 3\% | kipling | 4\% |

## Lunch Boxes | Top Sponsored Keywords

\(\left.$$
\begin{array}{c|c}\text { heated lunch boxes for adults } \\
\text { electric lunch box } \\
\text { electric lunch box food heater } \\
\text { heated lunch box } \\
\text { self heating lunch box } \\
\text { food warmer lunch box } \\
\text { luncheaze } \\
\text { bentgo kids lunch box } \\
\text { bentgo } \\
\text { bentgo box }\end{array}
$$ \quad \begin{array}{c}lunch box <br>
lunch boxes bag lunch box <br>

lonchera\end{array}\right\}\)| kids lunch boxes for school |
| :---: |
| lunch bag kids |
| toddler lunch box daycare |
| kids lunch boxes |$|$

## Otarget

reusable bags<br>reusable bag

stasher
bags
food storage bags
reusable lunch bags
lunch boxes
reusable snack bags
silicone bags
lunch bag

## Lunch Boxes | Most Common Organic Keywords

| amazon | Walmart :'. |
| :---: | :---: |
| Bento lunch box for kids | Tote bag |
| Lunch box kids | Lunch box |
| Bento box | Clear bag |
| Bentgo lunch boxes | Lunch box kids |
| Bento lunch box | Kids lunch box |
| Lunch box | Kids lunch boxes for school |
| Ice packs for lunch boxes | Lunch boxes |
| Bentgo | Kids lunchbox |
| Omie lunch box for kids | Boys lunch box |
| Thermos for hot food | Lunchbox |

## Otarget

Lunch box<br>Lunch bag women<br>Lunch bag<br>Lunch box kids

Bento lunch box for kids
Bento box
Bentgo lunch box
Bento lunch box
Lunch box for men
lunchbox

## Notebooks

Search volume for keywords containing "notebooks" increased +173\% from July to August.

550k

Notebooks | Top Brands by Estimated Unit Share of Sales


## OtARGET



Notebooks | Best-Selling Items by Estimated Unit Share of Sales
amazon

+2 colors/patterns
Amazon Basics Wide Ruled Lined Writing Note Pad, 8.5 inch $\times 11.75$ inch, White, 12 Count ( 12 Pack of 50 )

$20 \mathrm{~K}+$ bought in past month

Walmart 㐘


Now $\$ 3 \mathbf{3 6}$ \$6.79
Five Star Wirebound Notebook Plus Study App, 1 Subject, College Ruled, Fire Red (820002B-WMT-MOD)

## Otarget



1 Subject 100 Sheet College Ruled Spiral Notebook Blush Stripe -
Yoobi


Notebooks | Top Brands by Sponsorship Activity


## OtARGET



Notebooks | Top Sponsored Keywords

| amazon | Walmart |
| :---: | :---: |
| small notebooks | notebooks |
| notepads | notebook |
| moleskin notebooks |  |
| bulk notebooks | notepads |
| notepads bulk | journals |
| moleskine notebooks | reusable notebooks |
| journals | smart notebook |
| spiral notebooks | notepad |
| moleskin journal | journal |
| small notepad | sketchbooks for drawing |

## Otarget

notebook
black notebook
notebooks
the notebook
small notebooks
grocery list notepad
notepads
spiral notebooks
spiral
small notebooks $5 \times 7$

## Notebooks | Most Common Organic Keywords

amazon
post it notes
sticky notes
journal
spiral notebook
notebooks for school
notebooks
school supplies
notebooks college ruled
graph paper
back to school supplies

## Walmart

## OtARGET

composition notebook
notebook
spiral notebook
notebooks or school notebooks
composition notebook notebooks college ruled

5 subject notebook college ruled notebook graph paper notebook

## Markers \& Highlighters

Search volume for keywords containing "markers" or "highlighters" increased +111\% from July to August.


Markers \& Highlighters | Top Brands by Estimated Unit Share of Sales

| amazo |  | Walmart ${ }^{\prime}$ |  |
| :---: | :---: | :---: | :---: |
| Stharpie. | 33\% | Strarpie. | 30\% |
| Expo | 30\% | (crayda | 18\% |
| Scotch | 6\% | Exo | 17\% |
| (crayds) | 4\% | BiC $^{\circ}$ | 8\% |
| amazonbasics | 3\% | Crazint | 4\% |

## OtARGET



Markers \＆Highlighters｜Best－Selling Items by Estimated Unit Share of Sales
amazon


Scotch Dry Erase Thermal Laminating Pouches， 50－Pack，Works with Dry Erase Markers， Reuseable Worksheets，Calendars，Checklists，．领解69，369
\＄14．86

Walmart 米


Now \＄ $\mathbf{O P 7}^{97}$ \＄2．54 9.7 c／ea
Crayola Classic Broad Line Markers，Art Supplies，Back to School Supplies， 10 Ct ＊＊＊＊＊ 2074

## Otarget

Markers \& Highlighters | Top Brands by Sponsorship Activity


Markers \& Highlighters | Top Sponsored Keywords

## amazon

highlighters assorted colors
highlighter markers
pack of highlighters
yellow highlighters
assorted highlighters
highlighter pack
highlighters
highlighter set
highlighters bulk
colored highlighters

## Walmart :":

dry erase markers and eraser kit permanent markers \& marker pens permanent markers highlighters for school colored highlighters
dry erase \& wet erase markers highlighters aesthetic
crayola take note
permanent markers assorted colors
volcanics dry erase markers

## Otarget

marker
markers
markera
dry erase markers magnetic dry erase marker wet erase markers ultra fine point dry erase markers for kids
markers dry erase
dry erase marker black
paint markers

Markers \& Highlighters | Most Common Organic Keywords

| amazon | Walmart :'? |
| :---: | :---: |
| highlighters | highlighters |
| dry erase markers | dry erase markers |
| expo markers | markers |
| highlighters assorted colors | expo markers |
| sharpie markers | sharpie markers |
| sharpies | sharpies |
| expo markers dry erase | school supplies |
| markers | expo markers dry erase |
| school supplies | chalk markers |
| chalk markers | crayola markers |

## Otarget

dry erase markers markers
expo markers sharpie markers
sharpies
chalk markers
crayons
expo markers dry erase
school supplies
crayola markers

Search volume for keywords containing "colored pencils" increased $\mathbf{+ 2 8 9 \%}$ from July to August.


Colored Pencils | Top Brands by Estimated Unit Share of Sales


## OtARGET



Colored Pencils | Best-Selling Items by Estimated Unit Share of Sales
amazon


Prismacolor Premier Colored Pencils | Art Supplies for Drawing, Sketching, Adult Coloring | Soft Core Color Pencils, 150 Pack

$2 K+$ bought in past month

Walmart :/


Now $\$ 097$ \$1.97. 8.1 c/ea
Crayola Colored Pencils Set Multi
Colors, 12 Ct , Back to School Supplies
for Kids, Child Ages 5+
**** 2150

## OtARGET



Crayola 65pc Create \& Color Kit with Colored Pencils
Crayola


Colored Pencils | Top Brands by Sponsorship Activity


## OtARGET



## (

## Colored Pencils | Top Sponsored Keywords

## amazon

classroom colored pencils prismacolor colored pencils pack of colored pencils bulk colored pencils colored pencils bulk color pencils bulk kids colored pencils colored pencils for school prismacolor premier pencils colored pencils

## Otarget

Walmart :"
colored pencils classroom set classroom colored pencils colored pencils class set cheap colored pencils colored pencils classroom colored pencils for school color pencils for school amazon colored pencils class set colored pencils
classroom set of colored pencils

colored pencil colored pencils pencils color color pencil drawing supplies graphite pencils colored pencil sets colored pencils set pencils colored color pencils

Colored Pencils | Most Common Organic Keywords

## amazon

colored pencils
colored pencils 12 count
crayola colored pencils colored pencils 24 count back to school supplies
prismacolor colored pencils pencils
colored pencils for kids color pencils
crayola colored pencils 12 pack

## Walmart :":

colored pencils
pencils
colored pencils 12 count
school supplies
back to school supplies
prismacolor colored pencils crayola colored pencils
colored pencils 24 count
colored pencils
markers

## OtARGET

colored pencils
pencils
colored pencils 12 count prismacolor colored pencils ticonderoga pencils \#2 crayola colored pencils colored pencils 24 count
colored pencils school supplies coloring pencils

## Interested in leveraging search, sales, and shelf analytics for Amazon, Walmart or Target?

Schedule an analytics deep-dive with one of our retail search experts to see how you can leverage Analytic Index data and tools to optimize and measure performance on all major retail marketplaces.

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